

# **Out-Of-Band Edge Architecture**

Version 6.0



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# **1** Introduction

This document describes the Out-of-Band architecture with UCOPIA Edge on premise. This architecture is composed of a central controller (Advance Global license), and UCOPIA Edge(s) (Edge license) that are connected to the central controller. The central controller is typically in a datacentre, and the Edges at customer sites (e.g. hotel, restaurant, agency, etc.).

The goal of the Out-of-Band architecture is to build a centralized architecture allowing centralized management of the main UCOPIA features: captive portals, user profiles, authentication server, provisioning, user directory, but without the need to centralize the user traffic. The local Internet access of each site is used for the user traffic.

On-premise, the Edge ensures portal redirection to the centralized UCOPIA controller, authentication process, user traffic traceability and optionally Proximity services.

The central controller and Edge can be a high availability cluster.

The following schema presents the global Out-of-Band Edge architecture.



Figure 1: Global Out-of-Band Edge architecture



# 2 How does it work?

### 2.1 User experience workflow

Let's consider a Guest user trying to get a Wi-Fi Internet connection on a site (site A) where an UCOPIA Edge is installed. The user will use the captive portal to connect with SMS registration.

The workflow is as follows:

- 1. Once associated to the Wi-Fi, the user launches his (her) Web browser.
- The Edge, as the user is not yet connected, makes an HTTPS redirection to the central controller. The URL used for the redirection contains the name of the zone associated to the site A.
- 3. The central controller presents the portal associated to the zone corresponding to the site A.
- 4. The user fills the form (phone number, etc.) correctly, his user account is created on the central controller only, and (s)he receives his (her) credentials by SMS and enters his login and password on the captive portal from the central controller.
- 5. The login and password are analyzed by the central controller, and if they are correct, the authentication process is performed between the Edge and the central controller through the RADIUS protocol. The user profile is sent to the Edge in order to locally apply policies related to the profile, a RADIUS attribute is used for that.
- 6. Once the user authenticated, the user can browse using the local Internet access (site A).

The user traffic flow is summarized by the following schema.



Figure 2: User traffic flow

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## 2.2 Synchronization mechanism between central controller and Edge

The user profiles, services, zones, password policies and URL categories are configured only at the central controller level and are automatically replicated on the Edge in order to centralize administration.

Each time one of these components is modified on the central controller, it is replicated on the Edge. This synchronization process relies on the zone defined on the Edge for the central portal redirection. It will only synchronize components necessary for that zone (All zones of the central controller are replicated on the Edge. But, regarding the other components (profiles, services and password policies), the Edge will only synchronize those necessary on his zone. It is possible to declare multiple zones on the edge. Just manually create the Open-Access URL in the Edge and used in a configuration of external portal.

In case of network failure, synchronization restarts when Edge/central controller link is up again.



Figure 3: Synchronization between central controller and Edge

## 2.3 Synchronization mechanism between central controller and Analytics Platform

In case of a subscription to the analytics platform, only UCOPIA central sessions must be sent to the analysis platform (not Edge sessions).

To export the sessions, go, on the central controller, to the page « Exploitation  $\blacktriangleright$  Maintenance  $\triangleright$  UWS », and click on the "Enable" button.

UWS synchronization	
Synchronization with UCOPIA Web Services platform Send data like the profiles and the zones to the UCOPIA Web Services plat, This data is required to use this controller in the multi-tenant mode. Immediately trigger the sending data	form. Send
Export sessions to the Wi-Fi Analytics service	
Instant export of sessions to the Wi-Fi Analytics service	Enable
Synchronize the sessions	Synchronization
Collect URL	https://collect-digilab.ucopia.com Apply

Figure 4: Synchronization UWS for Analytics service



# **3** Advantages and recommendations

## 3.1 Advantages

#### 3.1.1 Centralization of the user directory

User accounts are centralized on the central controller. The architecture allows a user to login with the same account on all sites and ensures the user roaming capability. Note that this can be restricted by configuration on the profiles on the central controller.

## 3.1.2 Centralization of captive portals

Captive portals are centralized and therefore configured on the central controller.

The modification of a captive portal on the central site is taken into account for all sites. Of course, it's also possible to have a specific portal for one site or a group of sites.

### 3.1.3 Centralization of user profiles

User profiles are centralized and therefore configured on the central controller. However, the profiles are used by the Edge controller in order to apply profile policies. To simplify administration, the user profiles are automatically replicated on the Edge controller. In order to replicate only the needed profiles, the replication process is selective. The selection is done by matching the zones allowed for the profiles and the zones used by the Edge controller. Only profiles allowed to authenticate on the zones used by an Edge controller will be synchronized to it. On the Edge side, user profiles settings cannot be modified.

#### 3.1.4 Centralization of outgoing policies

The outgoing policies configured on the central controller are also synchronized on the Edge controllers. Once this synchronization is done, the policies can be modified on the Edge controller to use NAT or routing, and be applied on another VLAN.

#### 3.1.5 Local Internet breakout

Each local site, and so each Edge controller, uses its own Internet access for connecting users and avoids centralizing the user traffic toward the central Internet access. The central UCOPIA controller does not see the user traffic (this explains the "out-of-band" name of this architecture).



## 3.2 Recommendations

#### 3.2.1 User logs

User sessions logs are centralized on the central controller. However, due to "3.1.5 Local Internet breakout traffic" logs and visited URLs are only stored on the Edge. It is therefore recommended to set up an automatic backup via external FTP.

#### 3.2.2 Network or Central controller failure

The user directory is centralized on the central controller and used by all Edge controllers on local sites. In case of network failure between the Edge controller and the central controller or in case of Central controller failure, the user directory will not be available for the Edge controllers. It is therefore recommended to set up a redundant cluster on the central site.

#### 3.2.3 Control of users' time and quota consumption

When time credit/validity or quota are configured on a profile, the Edge will regularly send RADIUS Interim Accounting Updates to the central controller, so that the central controller can regularly update the information of time and quota consumption in its database.

On the contrary, if no time or quota limitations are configured on a profile, the users won't be regularly updated (the table "Connected users" on the central controller won't display updated information) until their disconnection.

That is why it is recommended to follow the users' time or quota consumption on the Edge instead of the central controller, as the information are not always up-to-date on the latest.



# 4 Licensing

The Edge license doesn't take into account the number of concurrent connections. Only the central controller handles the concurrent connections.

However, the server with the Edge license must be properly sized according to the user traffic on the remote site.

Licenses « Edge LR » and « Edge R » are for High Availability architecture between two Edge controllers (see § <u>High Availability on Edge controllers</u>).



Figure 5: License management in Out-of-Band Edge architecture



# **5 UCOPIA configuration**

## 5.1 Prerequisites

#### 5.1.1 Certificate

By default, 2 FQDNs (Fully Qualified Domain Name) are configured on a UCOPIA controller:

- controller.access.network
- central.access.network

The signed certificate including these two FQDNs is also installed by default.

For the end user browser to be able to make the difference between the edge controller and the central controller, the central controller FQDN has to be different from the one of the edge controllers.

You can configure your FQDNs in 2 ways:

- either use the default certificate pre-configured on UCOPIA
  - o controller.access.network for the Edge controllers
  - o central.access.network for the central controllers



Figure 6: Out-of-Band Edge architecture certificates



either buy, create, and sign your own customized certificates from a trusted certificate authority

#### Note

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The new certificate must be consistent with the FQDN and must be purchased from a Certification Authority.

Since 5.1.11 version, even if UCOPIA controller FQDN remains « controller.access.network », the embedded certificate has become a multi domains and allow « central.access.network » as FQDN too.

The social network authentication method, natively proposed in the portal configuration (both the Neutral and UCOPIA), are based on these 2 FQDN « controller.access.network » and « central.access.network ». If you change the FQDN of your central UCOPIA controller, then not only do you need to change the certificate but also to create and declare your own social network application, (see § Social network authentication).

### 5.1.2 DNS

The central controller must have an URL that can be resolved by the end user's equipment on the remote site. A DNS entry (FQDN) must be created on a DNS server (private or public) or on the Edge DNS server so that the user can log in to the central controller.

#### 5.1.3 Time synchronization

The central and the Edge controllers should share the same time source. It is advised to use the NTP protocol for that purpose. Edge controllers can be configured in different time zones from one another and from the central controller.



### 5.1.4 Communication between remote sites and central site

The central controller communicates with all the users on the remote sites as well as with the remote Edges (see Annex 1: detailed flow diagram). Local users reach the central portal through the Internet, which is available on the OUT interface. The central controller default route should use the OUT interface, or any OUT VLAN, to reach the Internet.

Local users reach the central portal on its OUT interface (either via Internet, a private network like MPLS...).

If the default route is already defined on an outgoing VLAN (OUT interface), no additional configuration is needed.

If the default route is already defined on an incoming VLAN (IN interface), the default route must be modified.

Source	Destination	Protocol	Destination port	Description	Frequency
End user device	@IP central controller	TCP (HTTPS)	443	Portal redirection	Permanently (ex: when a user opens the portal)
@IP Edge controller	@IP central controller	TCP (HTTPS)	Chosen port	Synchronization of UCOPIA conf	Permanently (ex: when a profile is modified)
@IP Edge controller	@IP central controller	UDP (RADIUS)	1812	RADIUS exchange for authentication	Permanently (ex: when a user connects/disconnects
@IP Edge controller	@IP central controller	UDP (RADIUS)	1813	RADIUS exchange for accounting	Permanently (ex: when time credit to track)

The ports used for the communication between the remote sites and the central site are the following.

#### 5.1.5 Version consistency between Edge controller and Central controller

The Out-of-band architecture requires that all the UCOPIA controllers, Central and Edge, have the exact same version, or that the Central controller is not ahead of more than 1 minor version from the Edge controllers.

An example:

Central controller version	Edge controller version	Authentication	Synchronization
6.0.0	6.0.0	$\checkmark$	$\checkmark$
6.0.0	6.0.1	×	×
6.0.1	6.0.0	$\checkmark$	$\checkmark$
6.0.1	6.0.1	$\checkmark$	$\checkmark$



# 5.2 Central controller configuration

Before starting the central controller configuration, check that the prerequisites are met (certificate, DNS, routing, and communication ports).

## 5.2.1 Certificate

Please read 5.1.1Certificate to choose the appropriate certificates for your edge and central controllers.

To view the default certificate for the captive portal, go to the page « *Configuration* ► *Authentication* ► *Certificates* ».

Certificate management

For the certificate of Radius, please click this link: <u>RADIUS server certificates</u>

SSL	L stored certificates list							
	Label	Server name	Validity start	Validity end	Alternative alias names	Default	Actions	
	ucopia	controller.access.network	08/30/2017 01:39 PM	08/30/2020 01:39 PM	controller.access.network central.access.network	1	0/1	
+	+ 🔋 🗱 5						View 1 - 1 of 1	

In this menu, to install a new certificate that you have purchased for the captive portal, click on the icon at the bottom of the certificates table:

#### Adding a certificate

Import/show certificates for captive portal		
O Label		
Certificate from Certification Authority (CA)	Choisir un fichier Aucun fichier choisi	
Controller certificate	Choisir un fichier Aucun fichier choisi	
Controller's private key	Choisir un fichier Aucun fichier choisi	
Private key password		
🔿 Default 👩		
		Confirm
Certificate contents		
To obtain detailed information about a cert	ificate, click on its name.	

#### Figure 7: Adding a new certificate for the captive portal

#### Note

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UCOPIA requires certificate files with a .pem or .crt extension and format.

If ever you also have a certificate from an intermediate authority, it can be installed on UCOPIA by merging it with the root authority certificate in a single .pem or .crt file.



#### 5.2.2 Controller name

The name of the controller must be changed according to the new certificate.

The controller name can be modified from the page « *Configuration* ► *Network* ► *Controller* », where you have to change the "Controller name on incoming networks".

For example, if you use the default UCOPIA configuration, on the central controller you will have to change the "Controller name on incoming networks" to "central":

Controller name and domain name						
Beware : changing the name on incoming networks will invalidate the certificates.						
O Controller name on outgoing networks * controller						
O Domain name on outgoing networks *	localdomain					
Controller name on incoming networks *	central					
O Domain name on incoming networks *	access.network					
Netbios workgroup @	UCOPIA					

Figure 8: Modifying a controller name

#### 5.2.3 Zone

An incoming zone must be created for each remote site and a portal must be associated to this zone. The profile must allow this zone as "available input zone". This zone will be used to redirect URL on the on-premise equipment. For each remote site, an incoming zone must be added. However, a site can be associated to several zones.

A zone can be added from the page « *Management* ► *Polices* ► *Zones* ».

#### Zone management

Adding a zone		
Identification settings		
O Zone name *	Guest_Site-A	
O Zone type	Incoming Outgoing	
O Description		11
Time zone		
Define a time zone @		
License limitation		
Enable license limitation @		
	* Mandatory fields	Confirm

#### Figure 9: Adding an incoming zone

# 000000

Note

It is possible to define a license limitation in order to limit the number of simultaneous connections to a defined number or to a percentage of the license.



## 5.2.4 Captive portal

The captive portal can be configured from the page « *Configuration* ► *Customization* ► *Portals* ».

Portals							
Display the: Associat	ions ( 3 ) Configurations ( 2 )	Visual models (14)					
Configuration name	Forma	t	Operating modes	Hosted	Zones	Models	Actions
Captive portal						Adding a	<u>configuration</u>
default-portal	Laptop, Tablet, Smartphon	e, Suboptimum mode	Standard	•	0	0	× 🛍
Automatic connecti	on					<u>Adding a</u>	<u>configuration</u>
		No configu	ration is defined.				
Delegation portal						<u>Adding a</u>	<u>configuration</u>
default-deleg	Laptor	<b>b</b>	-	•	2	1	× 🗊

Figure 10: Configuring a captive portal



For example, a portal with self-registering by SMS.

🖤 Portals							
Adding a captive po	ortal configuration						
Configuration settings Configuration na Portal security p This security is partic	me assword zularly important for modes with	n auto-registration or social netw	Guest		]		
Portal hosting Portal he External	osting by controller Redirect to an external portal Portal	pefore controller portal					
Portal format	ptop	Smartphone	Suboptimum mod	de			
Global options Display so Enable so Define a	ubscription modes first 🕥 nart by-pass for Android CNA 🕤 policy governing the use of pers	) onal data					
Authentication							
+ Add a nev	v mode						
<b>(</b>	By credentials Associate portal authential	ication with RADIUS					Î
<u>Options</u>	<ul> <li>Display an information p</li> <li>Ø Define a service usage p</li> <li>Redirect user once connu</li> <li>Ban the device of a user</li> </ul>	ortal when the user equipment i olicy :cted following wrong password atter	is recognized (MAC ado npts	CGU		• • • •	
Registration							
+ Add a nev	v mode						
	Portal with SMS registration						
	User accounts will be cr	eated with the profile		Guest	•	C	Î
	SMS sending account Enable sponsoring @			Credentials	•	<b>₽</b> C	
Options							
	warning: you nave configure	Allow input	Mandato	10V			
	Login @		mandatt	.,			
	Password 🕑						
	Last name						
	First name	<b>e</b>					
	Gender						
	Birth date						
	Frone number 📀		×				
	Company name	<b>V</b>					
	Postal address						
	Preferred language						
	Interests						

Figure 11: Example of portal configuration with self-registering by SMS



Then, you have to associate the zone previously created to the portal configuration. A portal visual model must be chosen for this association.

Portals					
Display the: Association	ns (3) Configurations (3) Visual r	nodels ( 14 )			
Zone name	Portal type	Configuration name	Visual model name	Status	Actions
Incoming zones				Adding	an association
Default in	Captive portal	Guest	default	•	× 🛍
Derautt-in	Delegation portal	default-deleg	default	•	× 🛍
Outgoing zones Ca	ution, only delegate portal may be as	sociated with outgoing zone.		Adding	an association
Default-out	Delegation portal	default-deleg	default	•	× 🛍
💮 Portals		•			
Adding an association	n to an incoming zone				

1	Association settings		
	🔿 Zone	Guest_Site-A	•
	Captive portal configuration	Guest	۲
	Automatic connection configuration	No configuration	•
	Delegation portal configuration	No configuration	•
	Visual model	default	•
	Active	•	

Figure 12: Association between portal and zone



### 5.2.5 Using a specific HTTPS port

The central controller expects the synchronization and portals and synchronization requests only to its 443 ports and on its outgoing networks. If the network cannot send the traffic to this port, you can still configure an internal port redirection on UCOPIA:

In « Configuration ► Network ► Filtering ► Port redirection » tab add a new port redirection for the desired port (in the below example, the central controller has IP 78.91.234.56 and receives synchronization and portals traffic on port 1443)

play the:	Access to the controller (	4) Opening port (1)	Port redirection (1)					Add
	Source	Initial destination	Modified destination	Protocol	Initial ports	Modified ports	Status	Actions
Outgoing	interface : out (Native)	The controller	78.91.234.56	TCP/UDP	1443	443	٠	× 🕯
*	• •	•						
direction	n modification Port redirection end	bles you to forward do	ata to a resource, going t	hrough the d	controller.			
direction <u>ote :</u> Redirectior	n modification <i>Port redirection end</i> n settings	bles you to forward do	ata to a resource, going t	hrough the o	controller.			
r direction <u>ote :</u> Redirectior © Source	n modification Port redirection end n settings	bles you to forward da	ata to a resource, going t going interface	hrough the o	controller. out (Native)	~		
direction o <u>te :</u> Redirectior Source	n modification Port redirection end n settings = * destination *	bles you to forward da Out The	ata to a resource, going t going interface e controller	hrough the o	controller. out (Native)	~		
edirection o <u>te :</u> Redirection O Source O Initial O Modifie	n modification Port redirection end n settings a * destination * ied destination host *	bles you to forward da Out The 78.9	ata to a resource, going t going interface controller 11.234.56	hrough the o	controller. Dut (Native)			
edirection <u>ote :</u> Redirection Source Initial Modifi Protoc	n modification Port redirection end n settings a * destination * ied destination host * tols	bles you to forward do Out 78.9 TCP	ata to a resource, going t going interface controller 01.234.56 2/UDP	hrough the o	controller. out (Native)			
direction <u>ote :</u> Redirection Source Initial Modifie Protoc Initial	n modification Port redirection end n settings a * destination * ed destination host * cols ports	bles you to forward do Out The 78.9 TCP 1443	ata to a resource, going t going interface controller 01.234.56 2/UDP 3	hrough the o	controller.	~	- 2000 2050	
edirection <u>ote :</u> Redirection Source Initial Modifie Protoc Initial Modifie Modifie	n modification Port redirection end n settings a * destination * ed destination host * tools ports ed port	bles you to forward do Out The 78.9 TCP 1443 443	ata to a resource, going t going interface controller 01.234.56 2/UDP 3	hrough the o	controller. out (Native)	✓ , use a dash ∵. Ex.	: 2000-2050.	

Figure 13: Creation of a port redirection

The same kind of configuration works for the RADIUS traffic to be received by the central controller on ports 1812/1813 and for syslog traffic to be received by the central controller on port 514.



#### Note

Default Facebook applications require the use of standard port 443 for HTTPs redirection. When using a different port, new Facebook applications have to be created.



#### 5.2.6 RADIUS authentication

The on-premise Edge performs user authentication through the RADIUS protocol.

The RADIUS configuration is done from the page « *Configuration* ► *Authentication* ► *Radius* ». Add a new NAS. Indeed, the Edge must be defined as a NAS for the central controller.

RADIUS configuration ding a NAS			
NAS settings			
O Shortname *	site-A		
Shared secret *	•••••		
Authorized subnet or IP address *			
IP address	81.72.154.25		
Interface	Native outgoing VLAN (192.168.130.	)/24) 🔻	
Subnet address	Subnet r	nask	
Profile label attributes	Ruckus-Role Aruba-User-Role Aruba-User-Group		
NAS architecture which performs a portal redirection @	<ul> <li>Image: A state of the state of</li></ul>		
O Manufacturer	Ucopia 🔹		
🛇 Local exhaust 🕜	<ul> <li>Image: A state of the state of</li></ul>		
NAS-IP-Address @			
			Cor

Figure 14: Adding a NAS

To configure the NAS, you have to go through the following steps:

- Define the name of the NAS
- Define the shared secret. This same shared secret will be defined on the Edge as well.
- Define the IP addressing containing the Edge IP address. If the Edge is behind a NAT, you have to configure an IP addressing containing the IP address seen by the central controller.
- Tick the box "NAS architecture which performs a portal redirection"
- Select "Ucopia" as Manufacturer
- Tick the box "Local exhaust" for local Internet breakout architecture.
- The field "NAS IP-address" is only useful in case of several Edge NATed with the same IP address. Defining this field overwrites the IP address of the RADIUS request and allows to differentiate the Edges. Otherwise, all the Edges are seen with the same IP address.

#### 5.2.7 User profile

User profiles (and zones, services, password policies and URL categories) are configured on the central controller and automatically replicated on the Edge. Therefore, user profiles and other replicated components are read-only on the Edge.

-



#### 5.2.8 Administrator account

To associate the Edge to the central controller, you need an administrator profile and account. The default administrator account can be used but it is recommended that you create an administrator on the central controller with limited privileges for security reasons. You can even create an administrator account with no right at all (read-only access, and disable access to all tabs).

You can create an administrator profile from the page « Management > Administrators > Profiles ».

Code string:         Name [profil_edge_sync_admin]         Personal data right @         Personal data right @         Personal data write right @         Tools accesses         Administration tool         Delegation tool @         Administration rights         Allowed menus         @       Candinguation         @       Delegation tool @         Administration rights         Allowed menus         @       Delegation tool @         Delegation tool @         Administration rights         @       Administration rights         @       Administration         @       Delegation         @       Delegation <t< th=""><th>Administrator profile management</th></t<>	Administrator profile management
Name profil_edge_sync_admin Personal data rights Personal data right	- Global settings -
Personal data rights   Personal data rights   Personal data rights   Personal data rights   Personal data right •   Personal data right • <tr< th=""><th>○ Name profil_edge_sync_admin</th></tr<>	○ Name profil_edge_sync_admin
Personal data read right @ Personal data write right @ Personal data	O Personal data rights
Personal data write right @ I close accesses Administration tool Delegation tool @ Administration rights Allowed menus I close accesses Allowed menus I close accesses I close acce	Personal data read right Ø
<ul> <li>Tools accesses</li> <li>Administration tool</li> <li>Delegation tool</li> <li>Administration rights</li> <li>Allowed menus</li> <li>Configuration</li> <li>Administration</li> <li>Allowed menus</li> </ul>	Personal data write right 🕖
Administration tool  Delegation tool  Administration rights  Administration rights  Allowed menus  Delegation  De	○ Tools accesses
Delegation to l Administration rights • Allowed menus • Matexicas  • Matex	Administration tool
Administration rights Allowed menus  Configuration  Allowed  Administrators  Administrators  Administrators  Administrators  Administrators  Allow visualization  Allowed  Al	Delegation tool 💿
Administration rights Allowed menus  Configuration Administrator Administrator Administrator Administrator Administrator Administrator Administrator Allowed Administrator account management for the following profiles:  Allowed Allowed Allowed  Not allowed  Profil_admin_maintenance  Profil_admin_deleg	
<ul> <li>Allowed menus</li> <li>Configuration</li> <li>Hanagement</li> <li>Mathemitations</li> <li>Authemitations</li> <li>Authemitations</li> <li>Authemitations</li> <li>Authemitations</li> <li>Authemitations</li> <li>Authemitations</li> <li>Authemitations</li> <li>Authemitations</li> <li>Backups</li> <li>Ba</li></ul>	- Administration rights
Configuration     Planagement     Planage	Allowed menus
Image: Second secon	<sup>(1)</sup> Configuration <sup>(1)</sup>
Allowed          Allowed       Void Allowed         Profile       Allowed         Profile       Profile	Decimarian     Decimarian       Decimarian     Decimarian       Decimarian     Decimarian       Decimarian     Decimarian
Customization Customization Customization Legging High availability: Out-of-band External services Interfaces with the controller Allow visualization only for the above menus Allow administrator account management for the following profiles : Allowed profil_admin_maintenance profil_adminin_profil_adminin_profil_adminin_profil_adminin_profil_adminin_profil_adminin_deleg	
Legging High availability. Out-of-band External services Interfaces with the controller Allow visualization only for the above menus Allow administrator account management for the following profiles : Allowed Forfil_admin_maintenance * profil_admin profil_ad	
High availability          High availability         Quitorbland         External services         Interfaces with the controller         Allow visualization only for the above menus         Allow administrator account management for the following profiles :         Allowed         forfil_admin_maintenance *         profil_admin         profil_admin         profil_admin         profil_admin         profil_admin_deleg	
Allow visualization only for the above menus     Allow administrator account management for the following profiles :     Allowed     Allowed     Orell_admin_maintenance *     profil_admin_profil_	er High availability BP Do teachand
Interfaces with the controller   Allow visualization only for the above menus   Allowed   Allowed   Vot allowed   profil_admin_maintenance *   profil_admin_deleg	
Allow visualization only for the above menus Allow administrator account management for the following profiles :          Allowed       Not allowed         Image: Allowed of the following profiles is the following profile of	B _ Interfaces with the controller
Allow visualization only for the above menus Allow administrator account management for the following profiles :          Allowed       Not allowed         profil_admin_maintenance *       profil_admin         profil_admin_deleg       profil_admin_deleg	
Allow administrator account management for the following profiles :          Allowed       Not allowed         profil_admin_maintenance       profil_admin         profil_admin_deleg       profil_admin_deleg	Allow visualization only for the above menus
Allowed       Allowed     Not allowed       <<< Add     profil_admin_maintenance *       profil_admin_profil_admin_profil_admin_profil_admin_deleg     +	• Allow administrator account management for the following profiler (
Allowed  Frofil_admin_maintenance  Frofil_super.deleg  Frofil_admin  Frofil_admin_deleg  Frofil_admin_del	Allow administrator account management for the following profiles .
<<< Add     profil_super.deleg       Delete >>>     profil_deleg       profil_admin     profil_admin_deleg	Allowed profil_admin_maintenance
<<< Add     profil_celeg       Delete >>>     profil_admin       profil_admin_deleg     v	profil super deleg
profil_admin_deleg	<<< Add profile celeg           Delta >>>         profil admin
·	Delete 2002 profil_admin_deleg
· · · · · · · · · · · · · · · · · · ·	

\* Mandatory fields Confirm

Figure 15: Adding an administrator profile

Then, you can create an administrator account from the page « *Management* ► *Administrators* ► *Accounts* ».



Administrator account management

<ul> <li>User identity</li> </ul>					
Login *     Assword *     Confirm password *	edge_sync_admin	<ul> <li>Last name</li> <li>First name</li> <li>Mail</li> <li>Phone number</li> <li>Duty</li> </ul>			
<ul> <li>Profile</li> <li>Available profiles *</li> </ul>	profil_admin_mainten. profil_super.deleg profil_deleg profil_admin profil_admin_deleg profil_edge_sync_adr ~	Administration tool     Delegation tool     Personal data read right     Personal data write right	Yes No No No		
				* Mandatory fields	Confirm

Figure 16: Adding an administrator account

### 5.2.9 Social network authentication

Since 5.1.11 version and the new supported FQDN « central.access.network », user authentication is easiest with native social network applications. Adding specific customers applications is no more mandatory but change controller name on incoming network to "central" instead of "controller" that matches the embedded certificate.



## 5.3 Edge configuration

#### 5.3.1 Association to the central controller

First of all, you must configure the association to the central controller. When launching the administration tool, you will be prompted with the following page.

#### Central controller configuration 🕝

Central controller association	
🔘 Central controller * 🥥	central.access.network
HTTPS Port *	443
🔘 Remote login * 🕖	edge_sync_admin
Remote password * Ø	•••••
🛇 Zone label * 🕢	Guest_Site-A

\* Mandatory fields Confirm

#### Figure 17: Edge Association to the central controller



#### Note

Until the association with the central controller is done, most menus of the administration tool will not be available.

You have to specify the **FQDN** of the central controller and the credentials of the administrator account (previously created on the central controller). **Do not use an IP address instead of the FQDN**.

The zone label must be specified as well, if the zone is not yet defined on the central controller, the zone will be automatically created.

The open-access URL used for the portal redirection (see next Section) will be automatically created with the following syntax.

#### https://<central\_controller\_FQDN>/zone/<zone\_label>

Once the association successfully done, the menus of the administration tool will be available. However, user profiles, services, password policies and URL categories will be read-only (automatic synchronization with the central controller).

#### Note

000000

The synchronization is scheduled to run every 5 minutes.

Please note that the very first synchronization can take some time and so profiles and zones will not appear in their dedicated menus on the edge controller, just after a successful association.



### 5.3.2 Using a specific HTTPS port

Due to network restrictions (e.g. if another application already uses port 443), you might need to redirect the HTTPS traffic flows from the edge controllers (captive portals and synchronization), to a different destination port to the central controller. Here is how to configure this:

- In « Configuration ► Out-of-band ► Central controller » enter the desired HTTPS port and validate the synchronization.
- In « Configuration ► Customization ► Open-access URLs » modify the automatically created URL in "HTTPS protocol" to

https://FQDN\_central:<your new\_port\_HTTPS>/zone/<zone name>

(You need to enter the FQDN and not the IP address of the central controller in the Open-access URL, otherwise your customer will always see security messages displayed before the captive portal)

[Optional] Only if other ports than 443 is used for the communication with the central by end users: In « Configuration ► Network ► Filtering ► Opening port » add a new port opening for the desired port (in the below example we try to reach the central controller on 78.91.234.56 on port 1443)

Filtering settings configuration

Display the: Access to the o	e: Access to the controller ( 4 ) Opening port ( 1 )		redirection ( 0 )				
Source	Destination	Protocol	Source ports	Destination ports	Logging	Status	Actions
Input interface : All	Host : 78.91.234.56	TCP/UDP	All	1443	•	•	ж 💼

#### Filtering settings configuration

#### Opening modification

<u>Note :</u> <u>Warning :</u>	The opening port allows Opening for the followin	the use of a port through the control g ports 80, 443, 8080, 3128 will be a	ler without a operational o	uthentication or access control. nly if the destination type is Subnet, Host or All destination	ns
Opening settings					
Source *		Input interface	$\sim$	- All ~	
Log this ope	ening traffic	Yes 🖲 No 🔾			
Open a prec	defined access	Yes 🔿 No 💿			
Destination		Host	~	- 78.91.234.56	
Protocols		TCP/UDP	$\sim$		
Source ports	s			To specify multiple ports, separate them with commas ','. Fo	or
O Destination	ports	1443		To define all ports, let the field empty.	
Active		$\checkmark$			
1				* Mandatory fields	Modify

Figure 18: Creation of a port opening

The same kind of configuration works for the RADIUS traffic to be sent to the central controller ports 1812/1813.



#### 5.3.3 Portal redirection

From the page « **Configuration** ► **Customization** ► **Portals** », add a new portal configuration as follows.

- Select « External portal » option and choose for the redirection the open-access URL automatically created by the association process.
- Add the mode « Authentication by credentials » and tick the box « Associate portal authentication with RADIUS ».

🚳 Portals

Adding a captive portal configuration

○ Configuration name   ○ Portal security is particularly important for modes with auto-registration or social networks.    Portal hosting	
<ul> <li>Portal security passworl</li> <li>This security is particularly important for modes with auto-registration or social networks.</li> <li>Portal hosting</li> <li>Portal hosting by controller</li> <li>External Portal</li> <li>Redirection URL</li> <li>Redirection URL</li> <li>Redirection URL</li> <li>Smartphone</li> <li>Suboptimum mode</li> </ul>	
This security is particularly important for modes with auto-registration or social networks.  Portal hosting  Portal hosting by controller  External Portal  Portal format  Clobal options  Display subscription modes first  Display subscription mode first  Display subscription modes first  Display subscription mo	
Portal hosting by controller © External Portal © Redirection URL © Portal format U Laptop U Laptop O Laptone O L	
<ul> <li>Portal hosting by controller</li> <li>External Portal</li> <li>Redirection URL</li> <li>Select a URL</li> <li>Select a</li></ul>	
<ul> <li>External Portal</li> <li>Redirection URL</li> <li>Redirection URL</li> <li>Redirection URL</li> <li>Redirection URL</li> <li>Select a URL</li> <li>Select a URL</li> <li>Control</li> <li>Suboptimum mode</li> <li>Suboptimum mode</li> </ul>	
Redirection URL     Select a	
Portal format	
Portal format          Image: Constrained and the second	
Portal format         Image: Construction of the second s	
Image: State of the state	
Global options  Display subscription modes first  Enable smart by-pass for Android CNA  Define a policy governing the use of personal data  Authentication	
<ul> <li>Display subscription modes first </li> <li>Enable smart by-pass for Android CNA </li> <li>Define a policy governing the use of personal data</li> </ul>	
Enable smart by-pass for Android CNA  Define a policy governing the use of personal data Authentication	
Define a policy governing the use of personal data	
Authentication	
Authentication	
Authentication	
+ Add a new mode	
By credentials	
🚫 💿 Associate portal authentication with RADIUS 🛛 🐨	

Figure 19: Configuring a portal redirection to the central controller

Associate the configuration to the zone previously created. A portal visual model must be chosen for this association.



#### 5.3.4 RADIUS authentication

Go to the RADIUS page configuration ≪ *Configuration* ► *Authentication* ► *Radius* », and configure both the realm NULL and realm DEFAULT in remote mode as follows.

- Optionally you can enable the accounting mechanism which is mandatory when using quota or time credit. Activating the replication on other realms allows to replicate the traffic associated to the realm on other realms.
- A default user profile can be defined if the central controller doesn't send any profile information.
- A default user profile can be defined if the profile sent by the central controller doesn't exist on the Edge.
- The IP address of the central controller is automatically filled, according to the FQDN of the central controller.
- The authentication port is UDP/1812.
- The RADIUS secret must be the same as the central controller.

RADIUS configuration Realm modification NULL			
Realm settings			
LOCAL RADIUS			
Remote RADIUS			
Enable accounting	•		
C Enable accounting replication @	•		
Default profile in case of missing attribute	Guest •		
Default profile in case of wrong attribute @	Guest •		
O WISPr provider			
Main RADIUS authority server		а -	
Authority RADIUS server IP address *	88.201.92.102	]	
RADIUS server authentication port *	1812		
RADIUS server secret *	•••••		
Secondary RADIUS authority server (optional)			
Secondary RADIUS authority server IP address		]	
Secondary RADIUS server authentication port			
Secondary RADIUS server secret		]	
Working choice	🔍 fail-over 🔍 load-balance		
		* Mandatory fields	Confirm

Figure 20: Configuring the NULL RADIUS realm



RADIUS configuration ealm modification DEFAULT			
Realm settings			
LOCAL RADIUS			
Remote RADIUS			
C Enable accounting Ø	•		
C Enable accounting replication I G	<b>v</b>		
O Default profile in case of missing attribute	Guest •		
O Default profile in case of wrong attribute Ø	Guest •		
Send the realm to the remote RADIUS	•		
<ul> <li>WISPr provider</li> </ul>			
Main RADIUS authority server			
Authority RADIUS server IP address *	88.201.92.102		
RADIUS server authentication port *	1812		
RADIUS server secret *	•••••		
Secondary RADIUS authority server (optional)			
Secondary RADIUS authority server IP address		]	
Secondary RADIUS server authentication port			
Secondary RADIUS server secret			
Working choice	◯ fail-over ◯ load-balance	-	
		* Mandatory fields	Confirm

Figure 21: Configuring the DEFAULT RADIUS realm

# 5.3.5 Additional networks and VLANs reachable through outgoing policies (optional)

You need to create the outgoing networks in the EDGE controller that will be used for Internet connection by the connected users but also to communicate with the Central controller.

If you have 2 different subnets (n°1 for Internet access; n°2 for communication between the Edge and the central), note that:

- The user, once connected on the Edge, will be assigned the policy with outgoing network n°1
- Thus, in order for the user to be able to see the feedback page (post-connection page), the connected user must be able to communicate to the Central controller. So, you must add in the default outgoing policy the available VLAN "network n°2" (and the associated static routes to reach the Central controller if the central controller is in a remote subnet). See an example below where the central controller is in a distant network 192.168.193.0/24 and reachable through the default VLAN OUT:

<u>Network</u> Controller Incoming networks	Config	uration o	of outgoing	networks						
Outgoing networks Static routes	Delete					Modify				Ade
Time server DNS server		VLAN number	Subnet address	Subnet mask	Controller IP address	Addressing mode	Outgoing zones	Administration access	Delegation access	Default output
Filtering		out	192.168.38.0	255.255.255.0	192.168.38.4	Fixed	Interconnection_Central	•	٠	٠
Authentication	_	11000						-	-	
Zero configuration Customization		5	10.0.1.0	255.255.255.0	10.0.1.2	Fixed	Internet_out	•	•	•
tero configuration Customization Ogging Dut-of-band External services Interfaces with the	Outgoi Addressin Delete	5 ing addre g policies for	10.0.1.0 essing polici	es configura	10.0.1.2	Fixed	internet_out		•	Ad
ero configuration ustomization ogging ut-of-band xternal services nterfaces with the troller	Outgoi Addressin Delete	5 ing addre g policies for	10.0.1.0 essing polici logged-in users	es configura	10.0.1.2 ation	Fixed Modify	Outsoine network	•	es NAT	Ad



Outgoing policy name Default outgoing policy	
Outgoing network VLAN 5 (10.0.1.0/255.255.255.0) ~	
Outgoing policy     Routing     NAT	
Use interface IP addressing Outgoing VLAN 5 (10.0.1.0/	24)
NAT IP addresses	10.0.1.2
NAT subnet mask	255.255.255.0
Profile selection applying this local outgoing policy	
WIFI_INVITE       Additional networks and VLANs reachable through policies	
Reachable networks and VLANs	Available networks and VLANs
Outgoing VLAN 5 (10.0.1.0/24) Native outgoing VLAN (192.168.38.0/24) 192.168.193.0/24	Native outgoing VLAN (192.168.38.0/24)     Restrict to an IP address (optional)     Add
Delete	

Figure 22: Adding a network reachable through outgoing policies

(to understand the flow exchanges, see the matrix in Annex 1)

### 5.3.6 Automatic MAC address authentication (optional)

In order to activate the automatic MAC address authentication, you have to configure an automatic connection with the « **RADIUS MAC authorization** » mode enabled.

You can add an automatic connection from the page « *Configuration* **>** *Customization* **>** *Portals* ».

Portals								
Display the: Association	ons ( 4 ) Configurations ( 3 ) Visual models ( 14 )							
Configuration name	Format	Operating modes	Hosted	Zones	Models	Actions		
Captive portal					<u>Adding a</u>	<u>configuration</u>		
default-portal	Laptop, Tablet, Smartphone, Suboptimum mode	Standard	•	0	0	※ 前		
Guest	Laptop, Tablet, Smartphone, Suboptimum mode	Standard, SMS	•	2	1	※ 前		
Automatic connectio	n				Adding a	<u>configuration</u>		
	No configu	ration is defined.						
Delegation portal					<u>Adding a</u>	<u>configuration</u>		
default-deleg	Laptop	-	•	2	1	× 🛍		

Figure 23: Adding an automatic connection



#### Tick/Check the box « Enable RADIUS MAC authorization ».



#### Figure 24: Configuring an automatic connection

Associate the automatic connection to the right zone.



#### Display the: Associations ( 4 ) Configurations ( 3 ) Visual models ( 14 )

Zone name	Portal type	Configuration name	Visual model name	Status	Actions
Incoming zones					an association
Default in	Captive portal	Guest	default	•	× 🛍
Derautt-in	Delegation portal	default-deleg	default	•	※ 前
Guest_Site-A	Captive portal	Guest	default	•	※ 前
Outgoing zones Caution, only delegate portal may be associated with ou		ociated with outgoing zone.		<u>Adding</u>	an association
Default-out	Delegation portal	default-deleg	default	•	× 🛍



#### Adding an association to an incoming zone

۰.	Association settings		
	🔿 Zone	Guest_Site-A	•
	Captive portal configuration	No configuration	•
	O Automatic connection configuration	auto-mac_Guest_Site-A	•
	Delegation portal configuration	No configuration	•
	Visual model	default	•
	Active	<b>v</b>	

Add

#### Figure 25: Association between automatic connection and zone



## 5.3.7 High Availability on Edge controllers (optional)

From 5.1.11 version, two Edge controllers can be associated in a High Availability architecture. This architecture can only be set with one active controller and one passive controller.

No configuration is needed on the passive Edge as everything will be synchronized right after the High Availability association.

Once the future master Edge is correctly associated to the central and configured, you will need to go to « *Configuration* ► *High availability* ► *Redundancy and load balancing* » page to enable High Availability.

<ul> <li>Redundancy and load balancing ——</li> </ul>				
<ul> <li>Enable</li> </ul>				
Warning, this controller have an 'E	dge' license, so the configuration is	limited to two controllers (active/passiv	ve) only.	
Cabel of the cluster  *		test-ha		
Communication interface betw	een controllers 🕜	Native outgoing VLAN (10.	1.0.0/16) 🔻	
O Number of controllers		2 🔻		
IP addresses of the controllers				
Controller	IP address	License type	Status	
# 1	10.1.66.102	Load balancing 250 connections	Active manages the node(s) 1	
# 2	10.1.255.167	Redundancy 250 connections	Passive	
🛇 Initial VRID 🕜		66		
VRRP interval Ø		1		
Number of active controllers		1 🔻		
Enable preemption @				
Virtual addresses				
on incoming VLANs:				
VLAN 1 (192.168.100.0/	255.255.255.0)	for the node 1 192.168.100.66	(VMAC: 00-00-5E-00-01-42)	
on outgoing VLANs:				
VLAN 1 (10.1.0.0/255.25	55.0.0)	for the node 1 10.1.66.66	(VMAC: 00-00-5E-00-01-43)	
C Routing				
If routing mode is enabl - 192.168.100.0/24 to	led, network routing is required : outgoing virtual IP address 1			
				Confirm

Figure 26: Two associated Edge controllers in High Availability architecture

Only the master Edge data are synchronized with the central controller. The passive Edge data is synchronized through High Availability synchronization mechanism.

The High Availability cluster label is sent to the central controller in order to see, on central, the Edge controllers that belongs to a cluster.



## 5.4 Edge administration from the central controller

From the page « *Configuration* > *Out-of-Band* > *Edge* », you can visualize all the Edges associated to the central.

The page shows information about communication between the Edge and the central controller and additional information such as UCOPIA version inconsistency.

You can dissociate an Edge controller by clicking on the corresponding garbage icon. A warning message will appear on the Edge to indicate that the Edge is no longer associated to the central controller.

Ed	ge administration					Search filter Select a field Reinit [match all ru	Ies (AND)	-+ P Search +
Edg	ge controller list						e	
	Serial number	IP address	Version (build)	Last communication time	Status	Additional information	Actions	
	R2401623	10.1.45.3	5.1 (build 16012504)	2016-09-12 10:30:12	•		<b></b>	
Û	<b>0</b> 5			I de ver Page 1 of	1 🕨 🖬 10 🗸	]	View 1 - 1 of 1	

Figure 27: Edge administration from the central controller



# 6 Annex 1: detailed flow diagram

The following diagram describes in detail the flows between the user at remote site, the Edge and the central controller for authentication and logout processes.

# 6.1 Portal authentication



Figure 28: Detailed flow diagram



## 6.2 Automatic MAC address authentication

If a user has already successfully connected to the network and comes back with the same device, you can decide to automatically recognize and connect the user device on UCOPIA.

In this case, the Edge initiates a connection request, in the form of a RADIUS Access-Request, to the central controller whenever it detects a MAC address arriving on the network. If the central controller recognizes the MAC address, then the device is automatically connected with the associated profile and the central controller sends a RADIUS Access-Accept. All this exchange is called the MAB (MAC Auth Bypass).



Figure 29: Flow diagram for automatic MAC address authentication



# 7 Annex 2: Walled garden for social networks

## 7.1 Facebook, Twitter, Google, LinkedIn

The following open-access URLs must be opened:

	www.facebook.com
	fbstatic-a.akamaihd.net
	graph.facebook.com
	fbcdn-profile-a.akamaihd.net
	m.facebook.com
	fbcdn-photos-a-a.akamaihd.net
	fbcdn-photos-b-a.akamaihd.net
Facabook	fbcdn-photos-c-a.akamaihd.net
Facebook	fbcdn-photos-d-a.akamaihd.net
	fbcdn-photos-e-a.akamaihd.net
	fbcdn-photos-f-a.akamaihd.net
	fbcdn-photos-g-a.akamaihd.net
	fbcdn-photos-h-a.akamaihd.net
	static.xx.fbcdn.net
	edge-star-shv-01-cdg2.facebook.com
	xx-fbcdn-shv-01-cdg2.fbcdn.net
	http://clients1.google.com
	accounts.google.com
	accounts.google.fr
Google	accounts.youtube.com
<u>ooogie</u>	ssl.gstatic.com
	fonts.googleapis.com
	themes.googleusercontent.com
	sb-ssl.google.com
	api.linkedin.com
<u>LinkedIn</u>	static.licdn.com
	www.linkedin.com
	api.twitter.com
	abs.twimg.com
<u>Twitter</u>	abs-0.twimg.com
	pbs.twimg.com
	api.twitter.com

## 7.2 OpenID Connect

The following open-access URLs must be opened:

- Authorization endpoint: URL of the OpenID Connect application authorization endpoint. example : https://server.example.com/connect/authorize.
- **Token endpoint:** URL of the OpenID Connect application Token Endpoint. Example: https://server.example.com/connect/token
- Userinfo endpoint: URL of the OpenID Connect application UserInfo Endpoint. Example: https://server.example.com/connect/userinfo



# 8 Annex 3: Check-List

# Central

Prepare firewall to allow internet access and ports 443, 1812 and 1813	Optional
Prepare certificate	Optional
Change admin password	Mandatory
Configure OUT network	Mandatory
Configure DNS	Mandatory
Install license online / offline	Mandatory
Update to defined version	Mandatory
Disable updates	Optional
Create named admin profile and account (do not use 'admin' any more)	Mandatory
Create profile and admin for edge sync	Mandatory
Enable maintenance tunnel	Optional
Configure time server (same as on edge)	Mandatory
Change controller name	Mandatory
Insert new certificate	Optional
Create zones	Mandatory
Create profiles	Mandatory
Create / import visual models	Mandatory
Create captive portal configuration	Mandatory
Bind zones and visual models	Mandatory
Configure RADIUS NAS	Mandatory

### When Edge is ready:

Disable useless access to CLI, admin tool and delegation	Mandatory
Disable maintenance tunnel	Optional



# Edge

Prepare firewall to allow internet access, and access to central	Optional
Prepare certificate	Optional
Change admin password	Mandatory
Configure OUT network	Mandatory
Configure DNS	Mandatory
Install license online / offline	Mandatory
Update to the same version as the central	Mandatory
Disable updates	Optional
Enable maintenance tunnel	Optional
Configure time server (same as on central)	Mandatory
Change controller name	Optional
Insert new certificate	Optional
Configure DNS entry for central	Optional
Sync with central	Mandatory
Configure zone on incoming networks	Mandatory
Configure Radius realms	Mandatory
Create captive portal configuration (external portal)	Mandatory
Enable « Associate portal authentication with RADIUS » in portal configuration for credentials authentication	Mandatory
Create automatic portal configuration for MAC authentication	Optional
Bind zones, configurations and visual models	Mandatory
Disable maintenance tunnel	Optional
Disable useless access to CLI, admin tool and delegation	Mandatory